Form **1040** Department of the Treasury — Internal Revenue Service

U.S. Individual Income Tax Return 2009

(99) IRS Use Only — Do not write or staple in this space.

For the year Jan 1 - Dec 31, 2009, or other tax year beginning , 2009, ending , 20

OMB No. 1545-0074

Label (See instructions.)

Use the IRS label. Otherwise, please print or type.

Your first name	MI	Last name	Your social security number
Brian	E	Dubie	[illegible]
If a joint return, spouse's first name	MI	Last name	Spouse's social security number
Penny	Z	Dubie	[illegible]
Home address (number and street). If you have a P.O. box, see instructions.		Apartment no.	You **must** enter your social security number(s) above.
[illegible]			
City, town or post office. If you have a foreign address, see instructions.		State / ZIP code	Checking a box below will not change your tax or refund.
Essex Jct.		VT 05452-3766	

Presidential Election Campaign ▶ Check here if you, or your spouse if filing jointly, want $3 to go to this fund? (see instructions) ▶ [X] You [X] Spouse

Filing Status

Check only one box.

1 [ ] Single

2 [X] Married filing jointly (even if only one had income)

3 [ ] Married filing separately. Enter spouse's SSN above & full name here ▶

4 [ ] Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here ▶

5 [ ] Qualifying widow(er) with dependent child (see instructions)

Exemptions

6a [X] **Yourself.** If someone can claim you as a dependent, **do not** check box 6a

b [X] **Spouse**

Boxes checked on 6a and 6b: 2

c **Dependents:**

(1) First name Last name	(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ✓ if qualifying child for child tax credit (see instrs)
Emily Z Dubie	[illegible]	Daughter	[ ]
Jack J Dubie	[illegible]	Son	[ ]
Matthew B Dubie	[illegible]	Son	[ ]
Casey L Dubie	[illegible]	Daughter	[ ]

No. of children on 6c who: • lived with you: 4; • did not live with you due to divorce or separation (see instrs): ; Dependents on 6c not entered above:

If more than four dependents, see instructions and check here ▶ [ ]

d Total number of exemptions claimed — Add numbers on lines above ▶ 6

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use Form 1040-V.

7	Wages, salaries, tips, etc. Attach Form(s) W-2	7	161,296.
8a	**Taxable** interest. Attach Schedule B if required	8a	181.
b	**Tax-exempt** interest. **Do not** include on line 8a — 8b		
9a	Ordinary dividends. Attach Schedule B if required	9a	
b	Qualified dividends (see instrs) — 9b		
10	Taxable refunds, credits, or offsets of state and local income taxes (see instructions)	10	
11	Alimony received	11	
12	Business income or (loss). Attach Schedule C or C-EZ	12	
13	Capital gain or (loss). Att Sch D if reqd. If not reqd, ck here ▶ [ ]	13	
14	Other gains or (losses). Attach Form 4797	14	
15a	IRA distributions — 15a; b Taxable amount (see instrs)	15b	
16a	Pensions and annuities — 16a; b Taxable amount (see instrs)	16b	
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E	17	0.
18	Farm income or (loss). Attach Schedule F	18	3,971.
19	Unemployment compensation in excess of $2,400 per recipient (see instructions)	19	
20a	Social security benefits — 20a; b Taxable amount (see instrs)	20b	
21	Other income	21	
22	Add the amounts in the far right column for lines 7 through 21. This is your **total income** ▶	22	165,448.

Adjusted Gross Income

23	Educator expenses (see instructions)	23			
24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24			
25	Health savings account deduction. Attach Form 8889	25			
26	Moving expenses. Attach Form 3903	26			
27	One-half of self-employment tax. Attach Schedule SE	27	53.		
28	Self-employed SEP, SIMPLE, and qualified plans	28			
29	Self-employed health insurance deduction (see instructions)	29			
30	Penalty on early withdrawal of savings	30			
31a	Alimony paid b Recipient's SSN ▶	31a			
32	IRA deduction (see instructions)	32			
33	Student loan interest deduction (see instructions)	33			
34	Tuition and fees deduction. Attach Form 8917	34			
35	Domestic production activities deduction. Attach Form 8903	35			
36	Add lines 23 - 31a and 32 - 35			36	53.
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶			37	165,395.

Tax and Credits

38 Amount from line 37 (adjusted gross income) ..... **38** 165,395.

39a Check if: ☐ **You** were born before January 2, 1945, ☐ Blind. ☐ **Spouse** was born before January 2, 1945, ☐ Blind. **Total boxes checked** ► 39a ☐

b If your spouse itemizes on a separate return, or you were a dual-status alien, see instrs and ck here ► 39b ☐

Standard Deduction for –
- People who check any box on line 39a, 39b, or 40b **or** who can be claimed as a dependent, see instructions.
- All others:

Single or Married filing separately, $5,700

Married filing jointly or Qualifying widow(er), $11,400

Head of household, $8,350

40a **Itemized deductions** (from Schedule A) or your **standard deduction** (see left margin) ..... **40a** 45,716.

b If you are increasing your standard deduction by certain real estate taxes, new motor vehicle taxes, or a net disaster loss, attach Schedule L and check here (see instructions) ..... ► 40b ☐

41 Subtract line 40a from line 38 ..... **41** 119,679.

42 **Exemptions.** If line 38 is $125,100 or less and you did not provide housing to a Midwestern displaced individual, multiply $3,650 by the number on line 6d. Otherwise, see instructions ..... **42** 21,900.

43 **Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0- ..... **43** 97,779.

44 Tax (see instrs). Check if any tax is from: a ☐ Form(s) 8814 b ☐ Form 4972 ..... **44** 16,819.

45 **Alternative minimum tax** (see instructions). Attach Form 6251 ..... **45** 1,929.

46 Add lines 44 and 45 ..... ► **46** 18,748.

47 Foreign tax credit. Attach Form 1116 if required **47**

48 Credit for child and dependent care expenses. Attach Form 2441 ..... **48**

49 Education credits from Form 8863, line 29 ..... **49** 2,190.

50 Retirement savings contributions credit. Attach Form 8880 ..... **50**

51 Child tax credit (see instructions) **51**

52 Credits from Form: a ☐ 8396 b ☐ 8839 c ☐ 5695 ..... **52**

53 Other crs from Form: a ☐ 3800 b ☐ 8801 c ☐ **53**

54 Add lines 47 through 53. These are your **total credits** ..... **54** 2,190.

55 Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ..... ► **55** 16,558.

Other Taxes

56 Self-employment tax. Attach Schedule SE ..... **56** 106.

57 Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919 ..... **57**

58 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required **58**

59 Additional taxes: a ☐ AEIC payments b ☐ Household employment taxes. Attach Schedule H **59**

60 Add lines 55-59. This is your **total tax** ..... ► **60** 16,664.

Payments

61 Federal income tax withheld from Forms W-2 and 1099 ..... **61** 13,883.

62 2009 estimated tax payments and amount applied from 2008 return **62**

63 Making work pay and government retiree credit. Attach Schedule M ..... **63** 492.

If you have a qualifying child, attach Schedule EIC.

64a **Earned income credit (EIC)** **64a**

b Nontaxable combat pay election ..... ► **64b**

65 Additional child tax credit. Attach Form 8812 ..... **65**

66 Refundable education credit from Form 8863, line 16 ..... **66** 1,460.

67 First-time homebuyer credit. Attach Form 5405 ..... **67**

68 Amount paid with request for extension to file (see instructions) **68**

69 Excess social security and tier 1 RRTA tax withheld (see instructions) ..... **69** 3,960.

70 Credits from Form: a ☐ 2439 b ☐ 4136 c ☐ 8801 d ☐ 8885 . **70**

71 Add lns 61-63, 64a, & 65-70. These are your **total pmts** ..... ► **71** 19,795.

Refund

72 If line 71 is more than line 60, subtract line 60 from line 71. This is the amount you **overpaid** ..... **72** 3,131.

Direct deposit? See instructions and fill in 73b, 73c, and 73d or Form 8888.

73a Amount of line 72 you want **refunded to you.** If Form 8888 is attached, check here .. ► ☐ **73a** 3,131.

► b Routing number ..... ► c Type: ☒ Checking ☐ Savings

► d Account number .....

74 Amount of line 72 you want **applied to your 2010 estimated tax** ..... ► **74**

Amount You Owe

75 **Amount you owe.** Subtract line 71 from line 60. For details on how to pay, see instructions ..... ► **75**

76 Estimated tax penalty (see instructions) **76**

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? ..... ☒ **Yes.** Complete the following. ☐ **No**

Designee's name ► Jodi Goliber Phone no. ► Personal identification number (PIN) ► 12345

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instructions. Keep a copy for your records.

► Your signature Brian Dubie | Date | Your occupation Lt.Gov./AA/USAFR | Daytime phone number

► Spouse's signature. If a joint return, **both** must sign. | Date | Spouse's occupation Housewife

Paid Preparer's Use Only

Preparer's signature ► Jodi Goliber | Date 2/15/10 | Check if self-employed ☐ | Preparer's SSN or PTIN

Firm's name (or yours if self-employed), address, and ZIP code ► ~~Self-Prepared~~ | EIN | Phone no.

FDIA0112 09/17/09

Brian Dubie Assets & Liabilities:

Assets

State 401K	$28,936
AA401K	$250,000
Fairfield House & Sugar Woods	$947,300
Mansfield Avenue House	$340,000
Cars (blue book)	
2005 Saturn	$3,875
Chrysler Mini Van	$5,500

Total: $1,575,611

Debt

Fairfield House & Sugar Woods	$187,814
Mansfield Avenue House	$182,400
Home Equity Line of Credit Mansfield Avenue House	$25,000

Total: $395,214

$1,575,611	Asset
-$395,214	Debt
$1,180,397	Total